

ST. FRANCIS ANNUAL REPORT

Sunday, January, 25, 2026



2026

Reviewing 2025 and
Looking Ahead to 2026



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MISSION AND VISION

We welcome everyone to worship God together, to be transformed by the Holy Spirit and each other, and to share the light of Christ in the world.

We strive to be a diverse and nurturing faith community, radiating God's love and peace in our ministry to the world, and welcoming everyone to active worship and service.

Values

We are called to live by a different set of values than the world around us; values that ground us in a transformative relationship with God. Therefore, in all we do, we strive to be:

- CHRIST-CENTERED. We believe Jesus is the ultimate teacher of how to live the kind of life God intends for us. We center our lives in Christ through prayer, worship, study, and authentic community.
- CHRIST-LIKE. We believe that as we become genuine followers of Christ, we will grow to be more like him, becoming instruments of grace, hope, and love in every area of our life and world.
- SPIRIT-LED. We believe in prayer and spiritual practices that fuel a living relationship with God and empower us for life in the way of Christ.
- WELCOMING. We believe that all people matter to God, so we joyfully welcome all people into our community – without exception. Whoever you are and whatever the status of your relationship with God, you will find fellow travelers here.
- INTENTIONAL. We believe every moment – every liturgy, every coffee hour, every chance meeting in the supermarket – is an opportunity to practice the presence of Christ and to manifest God's Kingdom among us.
- AUTHENTIC. We believe God calls us into a supportive community that nurtures us in faith. We risk being open and vulnerable, sharing our real lives so we may learn to love and be loved as we truly are.
- TRANSCENDENT. We believe that rich, transformative moments, especially in worship and prayer, are essential to sustain a life of hope in the midst of much that seems hopeless.
- EVANGELICAL. As we find abundance of life in Christ, our lives overflow with a peace, joy, and generosity that blesses the world. We do not hesitate to share where this comes from so others may be inspired to seek this kind of life for themselves.



MINUTES OF THE 2025 ANNUAL MEETING—JANUARY 25, 2026

The Rev. Jason Shelby called the meeting to order at 11:44 pm.

The Rev. Jason Shelby gave the opening prayer.

Rev. Jason appointed Blair Hinz as clerk for the meeting. A quorum was present.

The Rev. Jason Shelby's full Rector's report begins on page 5 of the 2024 Annual Report. Jason+ mentioned that two years ago at this time he was driving across Texas, he and his family are so happy to be here. We are growing by leaps and bounds. People come to church or attend an event and stay. We are the face of St. Francis and the body of Christ. We are not perfect but we do a good job. Jason+ held up a green Burse, (traditionally used to hold money, we use them to hold purificators for Communion), this one was given in thanksgiving for all of Fred Henry's years as our parish Treasurer. Jason+ noted that being green, it will be used 30 weeks a year (had it been red it would only be used twice a year).

Parish Treasurer Fred Henry's report begins on page 13 of the 2024 Annual Report. Fred noted that the Financial Statements, prepared by our Business Manager Elaine Mistele, are reviewed monthly by the Finance Committee and the Vestry. The statements are audited yearly and are then approved by a CPA. We are favorable this year and financially in the black. We are solvent, liquid and our physical plant is in repair and maintained. Fred stated that it's a good picture all together. Going into 2025 we have a balanced budget approved by the vestry. We intend to add an Associate Rector and our budget will cover anticipated expenses. Looking further ahead, we should be able to continue into 2026 and beyond.

Fred thanked everyone for their support. We are grateful for our financial position and can be optimistic for the future.

Sr. Warden Shelly Zak's full report begins on page 6 of the 2024 Annual Report. Shelly thanked Fred for all his work and presented him with a gift for his service. Shelly thanked the Friars and the Fellowship Committee for the meal and all that they do. She noted that last year at the Annual meeting, she spoke about three issues she wanted to tackle: our budget and the faith component, the PVE housing element and our governance. We are stronger and continually moving forward. Our By-laws have been updated and refreshed. We now have deputies assigned for our officers (clerk, treasurer and legal counsel). We have an official legal counsel appointed. We have also formalized our investment policy.

Shelly thanked the outgoing Vestry members, Mary Deley, Sue Egan and Darryl Tillman. She thanked Ed Hinz for his work as Junior Warden. Shelly thanked Jason+ for slowing her down. A big thank you to everyone, all groups and committees. Doing what brings you joy becomes doing things with joy. It is great to work with people who are joyful in what they are doing.

Jason+ presented Shelly with gifts including a box that appeared to be overfilled with extraneous charging cords and extension cords! Shelly reminded Jason+ that we need a plan besides just loving Jesus.

Jr. Warden Edward Hinz's report begins on page 8 of the 2024 Annual Report. Ed thanked Jason+ and Shelly for their guidance and support. He thanked Dick Briggs for modeling how to be a Junior Warden and for all his help this year. Ed mentioned the highlights of his report including the completion of installing the Rectory windows that Dick had started. He noted that everyone was dry in the building due to the new



portion of the parish hall roof that had recently been finished and the cleaning out/replacing of gutters on the building. Ed thanked Gloria Jones and her rummage sale team for providing 95% of the funding for the roof project. He thanked Elaine Mistele for dealing with emergencies 24/7 and her great working relationship with local vendors. Ed also thanked Joel Miranda for his willingness to check in on the campus on his days off and pitch in on projects.

Dick Briggs gave an update on the Affordable Housing issue. The state has mandated each city to come up with a list of potential sites for multi-family affordable housing. In 2023 St. Francis property was placed on the list with no notice. Dick retained outside legal counsel who found that our property was dedicated church property and we don't intend to sell. Town and Country preschool also supported our not remaining on the list. Dick and others attended city council meetings and forums to speak up for us. By a 2-3 vote, we were taken off the list for now. The issue will cycle back in 2029-2030. Dick mentioned that beside the strong support of Town and Country on the issue, Jason+, Shelly, Elaine and the parish were very helpful. Our bishop, John Taylor, also supported our position. He urged everyone to be a force for good and to remain politically alert to what is going on in our city.

Dick introduced parishioner Joe Tabrisky who will be Dick's deputy counsel.

Shelly presented gifts to the retiring Vestry Members: Sue Egan, Mary Deley and Darryl Tillman.

Jason+ presented the new candidates for the Vestry class of 2028: Alex Sams, Fabrizio Pela, Wendy Pratt and Gayle Taylor. All four were voted in by acclamation.

Jason+ presented the candidates Delegates to the Diocesan Convention: Albert and Susie Zimmerman. They were voted in by acclamation. Our third delegate will be a vestry member to be decided later.

Alex Sams was presented as the new Senior Warden.

Jason + closed the meeting at 12:35 pm, leading all present in saying the Lord's Prayer together.

Blair Hinz
Clerk



ANNUAL REPORT OF THE RECTOR 2025

What is the mission of the church? According to our catechism, it's to restore all people to unity with God and each other in Christ, through prayer, worship, proclaiming the gospel, and promoting peace, justice and love. This is accomplished through the ministry of all its members. How well are we fulfilling this mission at St. Francis?

From January to December, we had the following events (please excuse any omissions): Chinese New Year hosted by St. Theresa's, Mardi Gras, Lenten Program and Dinner, Jesus Christ Super Star watch party, the Antiques Show, Art Camp, the Rummage Sale, Women's Lectionary Study, Trunk-or-Treat with Ancient Ways Karate, Christmas Celebration with Ancient Ways Karate, St. Anne's Auction, Nativity Set Construction, and Christmas Cookie Exchange. We also hosted the Bishop on Palm Sunday, a confluence of events that was incredibly challenging, and executed perfectly; numerous baptisms and funerals, an Agape Meal/Foot Washing on Maundy Thursday, cinnamon rolls and mimosas on Mother's Day, delicious BBQ on Get Connected Sunday, and our coffee hour treats after church get better and better. We have the weekly healing service, monthly Taizé service, and our annual Blessing of the Animals. We also have the weekly grief group, Women's Lectionary Study, and Youth Group. Both St. Anne's women's group and the Men's Group meet monthly. Nearly every week there is a chance for us to invite someone to an event that isn't church, though my hope and prayer is that you feel comfortable enough to ask people to "come and see" what is happening at St. Francis.

We also offer a number of opportunities to serve the outside community. We serve breakfast six times a year at St. Luke's Episcopal Church in Long Beach, make quarterly collections and deliveries of items for families at Camp Pendleton, and sort through the clothing and other items in the Blue Bin every other week. Last January we collected food and supplies for fire fighters and rescue workers, food for people who otherwise wouldn't have Thanksgiving, gifts for children in foster care, and gift cards and supplies for a young man aging out of foster care. We are a community striving to live out our baptismal creed: to seek and serve Christ in all persons, respect the dignity of every human being, and promote justice and peace among all people. This is not something any of us does alone, but together, as a community, and always with God's help.

Your servant in Christ,

Father Jason+



SENIOR WARDEN'S REPORT 2025

Dear St. Francis Parish,

As we arrive at the end of another church year, I want to send my heartfelt gratitude to my St. Francis family. It has been a year of shared effort and renewed energy, firmly anchored by the Holy Spirit. Trying to report on everything that has happened over the past 365 days at St. Francis is a daunting task. I have been only a small cog in a wheel of outstanding work and dedication.

It has been a very busy year for all of us at St. Francis. I am proud to be part of such a hard-working, thoughtful, and welcoming community. New parishioners, new staff (Shelly and Gina), new projects, and opportunities for outreach (Harbor Connects) have been a big part of this year. The best part of being your Sr. Warden is the one on one time I get to spend with Father Jason. I consider him a spiritual mentor and friend.

There are so many people to thank for all that has been successful at St. Francis this year. As I write this message it feels a bit like an acceptance speech for an award I didn't receive. I first have to thank Father Jason for asking me to be his Sr. Warden and Shelly Zak for her mentorship and continued guidance as I have worked through the year.

I am pleased to report that our financial situation is stable and looking very good. With our stewardship committee, your generous pledges, and careful money management, we continue to meet our operating needs, support outreach, and maintain our buildings and grounds. The finance and investment teams have worked diligently this year. I believe we have a team of dedicated, trustworthy, and conscientious people taking care of our financial responsibilities while protecting our future for what lies ahead. A huge thanks to Fred, Mark, Elaine, Lloyd, David, Tom and Shelly. I will not report on the details of the finance and investment committees. I will let the experts handle that in their reports.

We had unprecedented results from this year's antique and rummage sales. Amazing work was done. Thank you, Gloria, Jamie and Wendy, and to everyone who helped make those events a success.

As your Sr. Warden I have continued to focus my talents assisting the Friars and continuing to support our sound and audio team this year. We have made many improvements on the Sunday broadcasts. The big church continues to be an auditory challenge. Microphones have been updated, old equipment removed, and speakers adjusted. Fabrizio just recently bought a new laptop, so our Sunday broadcasts will be seamless. A big thanks to our musicians David and Mark for your patience and guidance.

The Friars are an amazing group of men (and sometimes women). The support during Lenten suppers, celebratory Sundays, clean ups, and everything in between is much appreciated. Men's Corner, another Friars off-shoot, is thriving on monthly Wednesday nights at the Corner Bakery. It is led and organized by Ed Hinz.

Speaking of Ed Hinz, he and Charlie Bragg have been very busy all year with many, many church projects. I'm sure Ed has a large report but I just wanted to say thanks to him and his team and all the unbelievable work they have done.

Save the date. Feb. 7th. We are hosting an Evening of Music with David Knight and Tamra Glasser at 5:30pm main Church. All proceeds go to our amazing music program and Harbor Connects, our new outreach program. See the flyer for more information.

It has been my pleasure serving as your senior warden for the 2025 church year, and it will continue to be my pleasure serving again this year in 2026.

Alex Sams
Senior Warden



JUNIOR WARDEN'S REPORT 2025

A great year for your Junior Warden. The following are some highlights.

Some of our major projects included:

- Removal of speakers from the ceiling of the main church - Headed by Charlie Bragg
- Installation of cleanouts for the plumbing of the chapel.
- Removal of certain trees that either compromised our plumbing or constituted a fire hazard.
- Lining the waste pipe from the chapel to the sewer.
- Improved lighting in the parking area behind the parish hall – Headed by Charlie Bragg

Some of the major Maintenance projects Joel worked on:

- Preparing and painting most of the metal window frames.
- Painting some of the metal railings .
- Installing mesh over vents in the parish hall, office and choir areas.
- Replaced light bulbs in the vertical multicolored fixtures in the main church, and many bulbs and tubes in the parish hall.
- Repaired and replaced broken glass window above entrance to the church.

In April we held a campus cleanup day. We really made the Church grounds look impressive.

I thank all who assisted in these projects. Special thanks to Charlie Bragg, Deputy Junior Warden and Harry Bellows for their efforts to improve the grounds of St. Francis. It takes time and effort to make our campus beautiful and enjoyed by so many.

Edward Hinz
Junior Warden



REPORT ON 2025 DIOCESAN CONVENTION

The 2025 Annual Meeting of the Episcopal Diocese of Los Angeles

The 130th Annual Meeting of the Episcopal Diocese of Los Angeles Convention, held on November 7-8, 2025, at the Riverside Convention Center, was attended by Rev. Jason Shelby, Deacon Celeste Stump, Kara Nielson, vestry representative Jamie Bellow, and delegates Susie and Albert Zimmerman from St. Francis Parish. The Convention focused on themes of "**Resilience & Renewal**" and was highlighted by the election of the Rev. Antonio Gallardo as the new diocesan bishop, as well as addressing critical issues including social justice advocacy, financial stability through real estate initiatives, and recovery efforts following the early 2025 Southern California wildfires. Key events were:

- **Episcopal Election:** The Rev. Antonio Gallardo, rector of St. Luke's Church in Long Beach, was elected on the eighth ballot to be the eighth Bishop of Los Angeles. He will be the diocese's first Latino bishop and will succeed the Rt. Rev. John Harvey Taylor when he retires in October 2026.
- **Social Justice:** Delegates passed resolutions focused on a range of social issues that reinforced the diocese's commitment to advocacy, including "Dignity, Not Hate, Not Mass Deportation, Not Silence" and "Recommitting to the Gospel Work of Sanctuary" in response to ongoing immigration concerns. Ongoing work in racial justice, LGBTQ+ advocacy, and addressing gun violence were also central to discussions.
- **Finance and Real Estate Reform:** Bishop Taylor's final address highlighted a commitment to fiscal reform and innovative use of church properties. The convention approved a resolution to build affordable housing on 25% of diocesan properties and established financial oversight measures to ensure balanced budgets without relying on the sale of sacred lands. A new Mission Share Fund assessment formula and the 2026 budget were also approved.
- **Disaster Recovery and Resilience:** The impact of the January 2025 wildfires was a significant concern. Discussions included the appointment of a new missionary for disaster recovery and sustainability principles, as communities, like St. Matthew's in Pacific Palisades, shared their amazing stories of recovery and resilience.
- **Congregational Vitality:** A new program group on congregational vitality was formed to support parish growth and development, offering self-assessment tools to congregations.

Key Speakers

- **Bishop John Harvey Taylor** delivered his final address, an impassioned reflection on themes of reconciliation, reform, financial sustainability, and relationship during his nine-year episcopal tenure.
- **Jeff Baker**, a law professor and the outgoing Diocesan vice-chancellor, delivered the Margaret Parker lecture, urging the church to be a "light" and a "refuge" in an era of nationalism and wealth disparity. He was named an honorary canon of the Diocese of Los Angeles in recognition of his years of service.

The convention, operating under the spirit of "Resilience & Renewal," aimed to position the diocese as a progressive and hope-filled presence in the world.

Susie and Albert Zimmerman



REPORT FROM EPISCOPAL CHURCH WOMEN

The Episcopal Church Women of the parish offers fellowship and camaraderie for all of the women. Many of them assist with coffee hours, fundraisers and other parish activities.

Because of the success of our annual Antiques Show, we were able to give funds towards parish programs and community and diocesan organizations.

We encourage newer members of the parish to ask about joining a guild and/or participating in our programs.

Anna Eakins

REPORT FROM ST. ANNE'S GUILD

We meet several times a year on the fourth Monday evening of the month. Over the years, we have become a family of caring, hard-working women who participate in parish activities such as coffee hours, receptions, the Antiques Show and our own Christmas Auction.

This year we were pleased to give funds to St. Marks, Altadena, and St. Matthews, Pacific Palisades, in addition to several other groups and programs.

Anna Eakins

REPORT FROM ST. TERESA'S GUILD

St Teresa's Guild is a group of women at St Francis with a mission to help women and children in the South Bay. We are about: our mission (supporting women and children), fun and fellowship, and care and support of others.

We have one main fundraising event each year – our Lunar New Year Event. This coming year 2026, the event is family friendly and will be held Friday, Feb 6. It is held in the church parish hall and is really a wonderful event. We always have some type of fun entertainment, Chinese food prepared by our members, and a chance and live auction with some great deals and unique finds to be had.

When it comes to our mission, we support a number of organizations – some we have supported for quite a while, while others we have added recently. We are always on the lookout for organizations that fit our mission and that we feel genuinely need our help. We are currently supporting:

- **Rebecca Crilly** – the special needs daughter of a St Francis parishioner who passed away in 2024. We help Rebecca with both ACCESS bus tickets that allow her to attend her day program and attend our 10:00 Sunday services, and with a weekly stipend that helps with her food and personal needs.
- **Rainbow Services** - A San Pedro based non profit that provides shelter and support to anyone impacted by domestic violence. They are currently providing shelter to ~25 women and children, and also providing counseling and case support to an additional 20+ persons.
- **Mama Hills Help** – a Watts-based after school program founded in 2001 by a retired LAUSD teacher (Mama). The program provides a refuge for the children and their families; a place for learning and, for once in their lives, a violence free zone.
- **House of Hope** - Founded in 1955 located in San Pedro, the organization provides a community of drug and alcohol treatment professionals who are dedicated to helping women regain their lives, their spirit, and purpose in life.



We also help other St Francis outreach efforts for St Lukes donating food and necessary items.

In 2025, we deposited \$3757.00 from our fundraiser and from guild dues (\$25 per member recommended), and we disbursed \$4508.81 covering monetary and goods donations to Rebecca, Mama Hills, House of Hope, Rainbow Services and St Luke's.

We welcome everyone to join our group or participate in our events. Feel free to reach out to any of our members.

Robin Pano

FELLOWSHIP REPORT

The Fellowship committee enjoyed planning, decorating and serving the parish in 2025 through a series of celebrations. Our congregation loves to get together to enjoy good food, good fellowship and good worship!

To start off, the Friars treated us to a delicious full breakfast for our annual meeting at the end of January. In grand style, we celebrated Mardi Gras where Ed Hinz headed up the event with authentic, New Orleans shrimp po-boy sandwiches. And Deacon Celeste treated us to her homemade King Cakes which were a big hit (and there were lots of "babies")!

During Lent, the Friars headed up the Lenten Suppers with wonderful meals over four consecutive Wednesdays featuring Jamie Bellows famous enchilada casserole and Tony Deley's spicy fish tacos. We also hosted a movie night showing of "Jesus Christ Superstar" with hot dogs and popcorn. Finally, Father Jason led us in a Maundy Thursday service where we communed and experienced a simple meal of lentil soup and bread.

Easter was a joyous service followed by a visit from the Easter Bunny and an egg hunt for the kids. In May, we celebrated Mother's Day with the traditional Friars cinnamon rolls - thanks to Ed Hinz. In June we celebrated our dads with a special coffee hour for Father's Day.

On September 7th we kicked off our church year with the annual Get Connected Sunday celebration. We enjoyed pulled pork sandwiches and mac and cheese and learned about all the ministries at St. Francis. St. Francis Day followed with a lovely Italian themed coffee hour where Kathy Compton treated us to her homemade Italian cookies!

We enjoyed a new event this year, Las Posadas, recreating the experience of Mary and Joseph searching for an inn when Mary was about to give birth to Jesus. It was a beautiful evening of songs and fellowship and the tamales and churros were amazing.

Finally, on December 7th we celebrated the start of advent with a family nativity set craft and a delicious breakfast from our amazing Friars. To cap off a wonderful year, the Children's Christmas Pageant was a great success - we had a lot of kiddos this year and it was wonderful to see them all dressed up as angels, shepherds and animals! Thank you to everyone that supported Fellowship this year - it is a team sport!

If you like to plan, decorate and party, consider joining our Fellowship team! Contact Kathy Compton with any questions at kathylcomp@gmail.com. We would love to have you!

Kathy Compton & Mary Deley



REPORT FROM PASTORAL CARE

Taizé continues to be held on the 4th Tuesday of each month. It has been exciting to witness its increased attendance, numbering 30 people in recent months, many of whom are not members of St. Francis. Nancy Whelan and Kristina & Fabrizio Pela are the primary set-up and take-down team, David Knight is our faithful music orchestrator accompanied primarily by choir members Anna Eakins, Wendy Pratt, Susie Willigrod, and Susie Zimmerman, and Jamie Bellows continues providing post-service receptions for congregants to enjoy continued fellowship.

Our loss support group—Good Grief—meets in the St. Francis library every Wednesday morning. Since Thanksgiving, our numbers have increased, with 6-8 “regulars” attending each time, forming a warm and compassionate community. Several attendees are not St. Francis parishioners, and it’s lovely to see people from neighboring communities finding some sense of comfort here.

The SAGES – Senior Adult Group of Episcopalians -- gather on an ad hoc basis several times throughout the year, enjoying a variety of social outings to museums, movie nights and Bunco bashes.

Two individuals continue to receive Lay Eucharistic ministry visits throughout the year.

Our Intercessory Prayer Team is small, but faithful and mighty. Liz Cantine and Kristina Pela are its long-time members, with Jayne Bray and Shelley Reece joining recently.

I am grateful to all who support these opportunities to create space for us and for others to connect to the Divine.

Kristina Pelá

REPORT FROM THE SCHOLARSHIP OUTREACH FUND

The mission of SFOSF is to help students, of limited means, with their unmet college expenses. Our organization is celebrating our 28th year. Our goal is to help students through all four years of college until graduation. The students, must stay in touch with us and provide us with their grades and updates on their classes. We do not promise assistance but help and mentor them as appropriate.

We currently have 8 parishioners on our committee and acting as mentors for our students. We always welcome new members and mentors. Many of these students are first-generation college students and don’t have much guidance in their home situation.

We selected four students from HMSA (Katherine, Amsah, Emmanuel and Tolu) last year plus we added one additional student Kimberly, from the South Bay area, who needed interim monetary help and help correcting her FAFSA form. Each student is paired with a mentor from our committee.

For 2025 SFOSF disbursed \$11,019 to support our students needs. We purchased new laptops with needed software for two of the new HMSA students. We continue to support students through their undergraduate years staying in touch, providing mentoring as needed and helping with financial needs. In 2025, we helped 14 students with financial needs. For ongoing students, our support included tuition assistance (covering unsubsidized loans), rent support, transportation support, laptops, books, and other study materials. We have a number of students who will be graduating in 2026 that we have assisted since they were freshman including Pablo, Madelyn, Mohammed, Amarachi, and Estrella.



Historically, our major fund raiser was Designs for Dining – a wonderful event held in the parish hall and supported by so many of the St Francis parishioners. Since covid, we have (for now) switched to smaller fundraising efforts. Our receipts in 2025 were \$10,573 – which included \$958 for Ralphs Community support program (thanks to the parishioners who signed up with SFOSF as their community charity), \$875 from the safari auction (included in the silent auction items at the Antique Show) and \$8526 in monetary donations, including a very generous donation of \$7000 from the estate of our founder Joni McIntyre.

We are so proud of our students and so grateful for the support provided by the Parish in our fundraising efforts. We always welcome donations and new members to our committee.

Co-Chairs-Cheryl Gutierrez and Robin Pano

REPORT FROM THE DIRECTOR OF MUSIC

My first comments are about this choir and its wonderful, willingly joyful manner of singing! Since the pandemic, when I was initially hired, they have been brave and courageous in exploring new ways of singing—Virtual choir recordings—and willingly bold in their efforts. That has not changed since the pandemic restrictions eased and they were able to once again sing in person. I have pushed them hard to learn and master the skills for singing both as individual and as a group and they have responded graciously even when it meant there were only 5 singers and not all of the voice parts were covered! They have grown immensely in their skill and the beauty of their singing, and this latest Christmas Eve Concert is a testament to that—they sang a stunningly beautiful, flawless concert program, the best they have ever sung and the best I have had ever had the honor to conduct. And, to boot, it was an incredibly joyful experience!

My second most important comment is that David Knight, our organist and keyboardist, is one of the most gifted, talented, disciplined, and hard-working musical colleagues with whom I have ever worked and without whom I would be nothing. He is the heart and soul of this music program and to say that we are of one mind in this endeavor would be a gross understatement.

The choir participated in 48 services (10 am) with as many anthems in addition to all of the service music and hymns. Eleven of those anthems were completely new to them and they mastered and sang them soulfully each and every time. About those new anthems, I would say that many of them were difficult and challenging precisely because they were written in the new and emerging musical style of our contemporary times. I emphasize this point because the contemporary musical language, as with all art, is directly influenced by the current culture and times in which it is written and therefore, comments on that culture in almost indefinable ways beyond words and music combined. They also participated in an Easter Vigil and Holy Saturday service in conjunction with two other churches and we represented the largest number of singers from a single church in that group. We also sang a wonderful and beautiful Christmas Concert and service, as I mentioned above.

Finally, in November we hired two college students —a tenor and bass from Cal State Long Beach—to both give our choir and own sole tenor and bass much needed support and some respite from their amazing commitment when needed. We are continuing with these hires and are currently negotiating an 11 month contract for 2026 church year with them.

Dr. Mark Bennett



REPORT ON PROGRAMMING AND YOUTH

Since I was hired in August 2025, I have worked to support St. Francis Episcopal Church through a range of programmatic and community-focused initiatives, with an emphasis on children, youth, and family ministry.

Throughout the year, I hired, supervised and scheduled nursery staff for Sunday services to ensure consistent and safe childcare. I also developed and taught a Sunday School program for children who had aged out of Godly Play, utilizing Dragon Slayers, a curriculum provided by Father Jason.

I restarted St. Francis' Youth Group in partnership with Wayfarer's Chapel, establishing regular Tuesday afternoon meetings. Although I had planned to take a short break in January 2026 to review strategy and progress, the teens who are attending were quite eager to keep coming – so we are continuing in 2026 with the same format we've been using so far.

To support family engagement at St. Francis, I also restarted the monthly Faithful Families potluck, including scheduling, email communication with parents, and providing/ arranging childcare. I also worked closely with our Discerner Cara to coordinate and promote the Women's Lectionary Study, to provide a safe space for women in complement to St. Francis' existing Men's Corner.

This year, I planned and oversaw several family-oriented events and special programs with guidance from Father Jason. This included a Trunk or Treat event in October with more than thirty children in attendance, a Christmas event in December that opened the church up to the community, and the Moonstone & Mist pop-up book fair prior to Christmas that let us support one of our local businesses (and brought some last minute Christmas shopping ideas to the congregation!). I also greatly enjoyed working with Ed Hinz to revive St. Francis' tradition of Posada, and to coordinate a Twelfth Night celebration for Epiphany.

Beyond parish programming, I represented St. Francis on the South Bay Faith Council, strengthening partnerships that support foster youth and at-risk children. During December, I coordinated three separate gift drives in partnership with Court Appointed Special Advocates (CASA) of Los Angeles, St. Anne's Guild, and Malaga Bank, resulting in donated gifts for foster youth across Los Angeles County and within the Palos Verdes community.

Efforts to strengthen parish life, expand community partnerships, and advance St. Francis' outreach mission will continue throughout 2026. In addition to continuing our new Faithful Families, Youth Group, and Women's Lectionary Programs, I am working closely with our clergy team to launch a new "Liturgy Lab" program, scheduled to debut on February 1, 2026, designed to explore historic and alternative forms of the Eucharistic service.

An Instructional Eucharist is planned for February 15, 2026, offering parishioners the opportunity to walk through the service step by step, with explanations of its structure, theology, and liturgical practices. During the season of Lent, particular emphasis will be placed on making the liturgy more accessible through teaching and formation opportunities focused on the Penitential Rite, the Decalogue, and other key elements of the season. Support for Lenten suppers will continue, including the coordination of childcare.

I have also been approached regarding celebrations that the congregation would like to see observed at St. Francis – including St. David's Day in March for our Welsh population (apparently there's more of us at St. Francis than you might think!), Rogation Sunday in May, and a Harvest Festival in September or October.

Outreach beyond the parish will remain a priority in 2026. In addition to continued involvement with the South Bay Faith Council, I am working with Harbor Connects to develop a "Neighbors Helping Neighbors" initiative, enabling congregants to share professional skills and expertise with members of the wider community. I have begun discussions with local Boy Scout and Girl Scout leaders to involve youth seeking service hours in parish outreach efforts and to explore opportunities for Eagle Scout service projects that



would directly benefit St. Francis. I will be planning and hosting self-defense seminars for the Girl Scouts too. Many people have already asked me if we will be working with CASA again next year for Christmas, so I plan to continue our partnership with them in support of the local foster youth during the Christmas season.

These ongoing and planned efforts reflect my continued commitment to building spaces where children, teens, and families feel welcomed, supported, and connected at St. Francis, by nurturing faith within the parish and extending Christ's love into the wider community. I am grateful for the opportunity to support this vibrant, engaged congregation and to strengthen St. Francis' role as a place of welcome, learning, and compassionate outreach in the South Bay and greater Los Angeles region.

Shelley Reece

REPORT ON COMMUNICATIONS/SOCIAL MEDIA

Communications 2025

In 2025, Communications' primary duties included:

- creating worship bulletins for Sundays, Wednesdays, weddings, funerals, and special holidays (Christmas, Easter, et al.)
- creating flyers, banners, and other signage
- creating and scheduling Bellringer Weekly, our email newsletter
- updating the parish website at <https://stfrancispalosverdes.org/>
- creating and scheduling social media (YouTube, Facebook, Instagram, TikTok)
- working with Wendy Pratt on public relations and other communications

Below is a list of some highlights from 2025:

Website

At the end of 2024, we built and launched the current church website. Throughout the year, I have updated the website as needed so that site visitors can learn about upcoming events and news. The website is also a resource for people desiring to hold a wedding or funeral, and to learn about the parish's various ministries and programs. In 2025, I began adding the Rector's Reflections as a blog post each week. The website had 8,800 active users, with 8,700 being new users. (The other ~100 would be returning users.) 51% came to the site without a traceable source ("Direct" could mean they typed the URL into their browser, used a bookmark, or clicked an untagged link in a PDF, email, or other app, or they are using ad blockers -- any session where Google Analytics can't identify how they arrived), 38% came from search engines, and 4% came from links in emails. These resulted in 21,000 page views.

Constant Contact

Bellringer Weekly, our email newsletter, currently has 508 subscribers. We sent 30,700 emails with an open rate of 66%, well above the industry average of 35%.

YouTube

Weekly, I post Sunday sermon excerpts to YouTube. In 2025, I posted 48 sermon videos. All sermons are in a YouTube playlist (<https://www.youtube.com/playlist?list=PLaRWRs8fNTT23po8gObaLTJdypWXtOOfp>). The St. Francis YouTube channel added 39 new subscribers for a total of 262. All videos received 8,600 total views for 600 hours of watch time, up significantly from 2024's 6,100 views.



Facebook

In 2025, we posted to Facebook 248 times, just shy of my target of 5 posts per week. Facebook posts received 93,500 views and 7,400 visits to the Page. We added 75 new followers for a total of 788.

Instagram

Most social media posts are scheduled simultaneously for Facebook and Instagram, so the number of posts to Instagram is comparable to the Facebook count. Instagram posts received 23,300 views and 784 visits to the profile. We added 79 new followers for a total of 384.

TikTok

Shelley Reese started a TikTok channel for the parish, but we are still thinking through how to best integrate TikTok into parish communications. In October and November, as a test, I posted three sermon clips and three stewardship testimonials. These six videos received 2,100 total views.

Challenges and Goals for 2026:

Photography and Video

I invite everyone to send me photos or videos they take on the campus, and especially during special events and holidays. The more I can keep the imagery fresh, the better I can promote the parish.

Website

I'd like to continue to expand website content. Each ministry and outreach program should have its own page on the site. My goal is to reach out to ministry leaders and work with them to build out the website more fully.

Marketing and Promotions

In October, I submitted an expanded communications plan to the Rector that included the above goals and more for 2026.

I welcome your ideas or suggestions for spreading the good news of St. Francis.

Wayne Hastings



2025 TREASURER'S REPORT AND FINANCIAL OPERATING BUDGET & INCOME EXPLANATION

As treasurer, I am pleased to present the 2025 financial statements. I believe these documents present a true and accurate picture of the parish's financial position, which remains sound thanks to your generous gifts of time, talent and treasure, and to the able efforts of the vestry, clergy and staff.

For those of you who are interested in a summary, the following remarks might be helpful. They apply to the two principal financial documents, the income statement and the balance sheet. A parish team audits these statements annually, and the results are reviewed by an outside auditor.

INCOME STATEMENT--lists the income and expenses for the parish's day-to-day operations in 2025.

BALANCE SHEET--presents the parish's financial assets and liabilities at 12-31-25, as follows:

Assets whose funds must be available on short notice, and therefore are held as cash or near cash:

- \$300,171--Operating Funds--Includes checking accounts and Schwab T-bill accounts. About \$214,439 of these funds represent deposits held temporarily for various specially designated purposes, twenty-eight of them at this date, each of which is separately accounted for. The balance of the operating fund is working capital.
- \$38,607 Memorial Fund—Holds contributions made in memory of deceased parishioners. In many cases the funds' uses are prescribed by the donors, whose wishes are strictly honored.
- \$160,470 --Town and Country Account—This account holds the working capital for our renting out the education building to the Town and Country School. Most of the net income is applied to parish operations, and the remainder is used to maintain a reserve against major maintenance expenses.
- \$5,155—Sr. High Fund—An account established for special activities of the sr. high youth group.

Assets intended for production of long-term growth and income, invested primarily in portfolios of stocks, bonds, and mutual funds under the management of the investment committee:

- \$606,463--The Endowment Fund—Held in a trust which limits its use to activities beyond the parish's normal operations. Dick Briggs is the trustee.
- \$3,937,565--The Operations Endowment Fund—Dedicated to providing a sustainable annual flow of income (\$151,137 in 2025) to help fund normal parish operations. Additions to capital are received from time to time (\$87,594 in 2025) as gifts from parishioners - John Dingee, June Bacon and Joni McIntyre Estates.
- \$80,128 -- The part of the Scholarship Fund over and above this ministry's working capital needs.

Real Estate Assets (at book value)

\$1,220,211--The church campus and the rectory, a single family residence in Palos Verdes Estates occupied by the rector.

Other parish assets

These include the relatively smaller bank accounts managed directly by our various parish groups—the ECW, altar chapter, scholarship committee and the guilds—each of which does its own bookkeeping and reporting, and arranges its own audits.



Liabilities—

We have no debt. Our only liabilities are, in effect, calls on our own cash accounts.

Notes:

Pledge	Signed pledges, and estimated amounts based on patterns of giving on record for previous year, plus a percentage figure - called Faith Income - based on growth.
Pre-Paid Pledge	Pledges paid in advance and distributed in 12 monthly increments.
Plate	Checks and cash with no record of giving or pledge number (after 3 checks within a 3 month period a record of giving is established).
Mid-Week	All weekday offerings that do not fall under pledge category.
Christmas	Special Christmas Envelopes and plate offerings at Christmas Services.
Gifts	All designated gift checks, and facility usage checks (by outside groups)
Church School	Sunday School envelopes and offerings.
Other Income	All operating income not falling into above categories (Verizon Tower in-come is accounted for here).
Interest Income	Interest from operating account Malaga Bank Account.
Balance Forward	Transferred from previous years - year ending balance.
Rectory Lease	Vestry Action 1/17/07 to transfer income from the Rectory Restricted Fund Rental to offset salary.
T&C Lease	Vestry Action 1/17/07 to transfer income from the T&C Lease Restricted Fund to supplement the income for the year.

Mark Hamilton
Treasurer



ECW TREASURER'S REPORT—JAN 1, 2025—DEC 31, 2025

ECW Distributions 2025

From 2025 Antique Show	\$ 21,000
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Note: for 2025, we disbursed \$14,400, and identified \$8,000 for likely distribution in early 2026 leaving us with an available balance of \$7,957 (we are moving \$5,000 of this to an investment account and retaining \$2,957 for 2026 unplanned needs)

2025 Disbursements	Reserved for 2026 depending on need	
Operating Costs -	\$ 3,250	\$ -
Childcare		6,000
Fellowship Food and Supplies	1,000	
Coffee supplies	500	
Friars	500	
Pageant costumes		200
Parish Staff - Christmas gifts (\$50 to each of staff)	500	
Celeste - gift/stipend	750	
Outreach Related -	\$ 5,250	
Egg Boil or other expenses - St Lukes	1,500	
Mama Hill - Holiday Party food, etc.	300	
Camp Stevens - camperships or operating	750	750
Prism	200	
Diocesan Fair Share	500	
Quiet Day Speakers		
Outreach to Asian Americans - Diocesan Program		
Music Program Gift	1,000	
Rainbow Shelter, House of Hope, Kesem or similar organization	1,000	800
SF Vacation Bible School or similar		250
Gifts to Parish -	\$ 5,900	\$ -
Operating budget		
Garden Angels		
Discretionary Fund -Rector	500	
Kitchen appliance replacement fund	400	
B&G Projects	5,000	
Sages group - seed money		
Total Disbursements	\$ 14,400	\$ 8,000

Anticipated need in 2026 before 2026 antique funds become available

Reserving to help St Francis participants

May be additional funds to organizations already supported or new organizations

Depending on what is planned for VBS

Available Balance going into 2026	\$ 7,957 Moving \$5000 to an investment account
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2025 for annual report



ANTIQUE SHOW REPORT 2025

Antique Show Financial Summary

<u>2025</u>	<u>Receipts</u>	<u>Expenses</u>	<u>Net</u>	<u>2024</u>	<u>Receipts</u>	<u>Expenses</u>	<u>Net</u>
Admissions	\$7,617.00		\$7,617.00	Admissions	\$7,045.00		\$7,045.00
Advertising Sold	\$2,053.00		\$2,053.00	Advertising Sold	\$1,880.00		\$1,880.00
Afternoon Tea	\$1,148.00	\$0.00	\$1,148.00	Afternoon Tea	\$925.00	\$278.15	\$646.85
Decorations		\$286.25	-\$286.25	Decorations		\$22.96	-\$22.96
Donations	\$13,100.00	0	\$12,813.75	Donations	\$10,920.20	129.11	\$10,791.09
Exhibitors	\$10,780.00	\$520.61	\$10,259.39	Exhibitors	\$12,220.00	\$510.30	\$11,709.70
Gazebo	\$4,561.50	\$1,464.91	\$3,096.59	Gazebo	\$3,169.30	\$1,084.67	\$2,084.63
Harvest Cupboard	\$3,777.50	\$156.41	\$3,621.09	Harvest Cupboard	\$3,204.75	\$165.46	\$3,039.29
Interest	\$18.81	\$0.00	\$18.81	Interest	\$13.34	\$0.00	\$13.34
Luncheon	\$1,940.00	\$1,315.82	\$624.18	Luncheon	\$2,052.00	\$1,012.76	\$1,039.24
Silent Auction	\$6,980.00	\$2,625.00	\$4,355.00	Silent Auction	\$6,880.00	\$2,652.20	
Opening Night	\$7,750.00	\$2,094.12	\$5,655.88	Opening Night	\$7,233.00	\$2,094.51	\$5,138.49
Labor Costs		\$5,441.65	-\$5,441.65	Labor Costs		\$4,423.33	-\$4,423.33
Postage,Printing & Copy		\$4,965.65	-\$4,965.65	Program & Other Printing		\$3,445.36	-\$3,445.36
Publicity		\$2,560.25	-\$2,560.25	Publicity		\$3,222.14	-\$3,222.14
Rentals		\$1,100.50	-\$1,100.50	Rentals		\$960.50	-\$960.50
Security Costs		\$3,085.00	-\$3,085.00	Security Costs		\$3,085.00	-\$3,085.00
Rummage Sale	\$8,678.50	\$8,678.50	\$0.00	Rummage Sale	\$6,108.00	\$6,108.00	
Misc	\$0.00	\$289.77	-\$289.77	Misc	\$0.00	\$88.53	
Holding Revenue	\$0.00	\$0.00	\$0.00				
Total	\$68,404.31	\$34,584.44	\$33,819.87	Total	\$61,650.59	\$29,282.98	\$32,367.61
St. Francis Donation		\$12,000.00	\$12,000.00	St. Francis Donation		\$10,000.00	\$10,000.00
St Francis ECW Cking		\$21,000.00	\$21,000.00	St Francis ECW Cking		\$19,000.00	\$19,000.00
			\$819.87				\$22,367.62
			\$819.87				\$3,367.62



INCOME STATEMENT DECEMBER 31, 2025

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ST FRANCIS EPISCOPAL CHURCH INCOME STATEMENT December 31, 2025

Note: 12/12= 100.0%

	December	Year to Date	Budget	Actual YTD to Budget	
Operating Receipts					
<i>Pledge-Current</i>	\$ 41,028.30	\$ 343,068.80	\$ 333,004.00	103.0%	102 Pledges for 2025
<i>Pledge-Prepaid</i>	\$ 3,483.37	\$ 41,800.00	\$ 41,800.00	100.0%	Faith \$ 20,000
<i>Antique Show Pledge (ECW)</i>	\$ -	\$ 12,000.00	\$ 12,000.00	100.0%	
<i>Plate Offerings</i>	\$ 931.50	\$ 10,707.75	\$ 10,200.00	105.0%	
<i>Mid Week Service</i>	\$ 40.00	\$ 688.00	\$ 600.00	114.7%	
<i>Christmas Offering</i>	\$ 3,100.00	\$ 3,100.00	\$ 4,247.00	73.0%	
<i>Gifts</i>	\$ 4,428.51	\$ 16,460.51	\$ 14,000.00	117.6%	
<i>Cell Tower & Other Income</i>	\$ 3,621.82	\$ 42,953.72	\$ 42,000.00	102.3%	
<i>Transfer From Rectory</i>	\$ 2,666.67	\$ 32,000.04	\$ 32,000.00	100.0%	
<i>Trnsfer From T & C Fund</i>	\$ 7,510.42	\$ 90,125.04	\$ 90,125.00	100.0%	
<i>Transfer From Operating Endowment</i>	\$ 21,591.00	\$ 151,137.00	\$ 172,730.00	87.5%	
Total Operating Receipts	\$ 88,401.59	\$ 744,040.86	\$ 752,706.00	98.8%	
Operating Disbursements					
Salaries & Emp Benefits					
<i>Salaries</i>	\$ 42,235.39	\$ 342,207.90	\$ 370,302.00	92.4%	
<i>Allow, Pensions & Insur</i>	\$ 14,106.83	\$ 176,267.19	\$ 170,488.00	103.4%	
Total Salaries & Emp Benefits	\$ 56,342.22	\$ 518,475.09	\$ 540,790.00	95.9%	
Diocese Outreach					
<i>Diocese Outreach</i>	\$ 5,863.83	\$ 70,365.96	\$ 70,366.00	100.0%	
Total Diocese Outreach	\$ 5,863.83	\$ 70,365.96	\$ 70,366.00	100.0%	
Communication					
<i>Advertising</i>	\$ 792.00	\$ 3,071.41	\$ 3,300.00	93.1%	
<i>Bulletins & Printing</i>	\$ -	\$ 1,875.19	\$ 2,000.00	93.8%	
<i>Internet</i>	\$ 599.19	\$ 4,048.53	\$ 4,500.00	90.0%	
<i>Office Equipment</i>	\$ -	\$ -	\$ -	0.0%	
<i>Office Supplies</i>	\$ 463.82	\$ 6,709.80	\$ 7,000.00	95.9%	
<i>Postage & Mailing</i>	\$ -	\$ 1,009.30	\$ 1,000.00	100.9%	
<i>Telephone</i>	\$ 112.93	\$ 1,341.45	\$ 1,750.00	76.7%	
<i>Xerox</i>	\$ 434.99	\$ 6,592.06	\$ 6,650.00	99.1%	
Total Communication	\$ 2,402.93	\$ 24,647.74	\$ 26,200.00	94.1%	
Program					
<i>Adult Christian Formation</i>	\$ 55.00	\$ 234.20	\$ 195.00	120.1%	
<i>Altar Supplies</i>	\$ -	\$ 1,616.00	\$ 1,500.00	107.7%	
<i>Christian Education</i>	\$ 236.03	\$ 483.90	\$ 500.00	96.8%	
<i>Fellowship</i>	\$ 394.51	\$ 5,043.25	\$ 5,250.00	96.1%	
<i>Music, Choir & Organ Tuning</i>	\$ 1,866.15	\$ 3,864.59	\$ 3,800.00	101.7%	
<i>Older Adult Ministry (Sages)</i>	\$ -	\$ -	\$ -	0.0%	
<i>Worship</i>	\$ 309.31	\$ 1,438.42	\$ 1,200.00	119.9%	
<i>Youth Ministries</i>	\$ -	\$ -	\$ -	0.0%	
Total Program	\$ 2,861.00	\$ 12,680.36	\$ 12,445.00	101.9%	
Property					
<i>Buildings & Grounds</i>	\$ 1,735.16	\$ 29,645.87	\$ 32,000.00	92.6%	
<i>Insurance-Property</i>	\$ -	\$ 23,687.25	\$ 24,094.00	98.3%	
<i>Real Estate & Local Tax</i>	\$ -	\$ 4,913.45	\$ 5,000.00	98.3%	
<i>Sexton Supplies</i>	\$ -	\$ 872.15	\$ 1,000.00	87.2%	
<i>Utilities</i>	\$ 2,832.04	\$ 32,593.45	\$ 35,000.00	93.1%	
Total Property	\$ 4,567.20	\$ 91,712.17	\$ 97,094.00	94.5%	
Administrative					
<i>Discretionary Funds</i>	\$ 196.00	\$ 2,352.00	\$ 2,350.00	100.1%	
<i>Other</i>	\$ 500.00	\$ 100.00	\$ 500.00	20.0%	
<i>Stewardship</i>	\$ 121.00	\$ 2,274.15	\$ 2,350.00	96.8%	
<i>Vestry Contingency</i>	\$ -	\$ 641.08	\$ 611.00	104.9%	
Total Administrative	\$ 817.00	\$ 5,367.23	\$ 5,811.00	92.4%	
Total Operating Disbursements	\$ 72,854.18	\$ 723,248.55	\$ 752,706.00	96.1%	
Total Net Income(Loss)	\$ 15,547.41	\$ 20,792.31	\$ -		



BALANCE SHEET AS OF DECEMBER 31, 2025

1/13/26

ST FRANCIS EPISCOPAL CHURCH Balance Sheet As Of December 31, 2025

ASSETS

CASH IN BANK		
OPERATING FUNDS		
Checking Account- Malaga	\$150,664.57	
Checking Account- Square	\$10.32	
Schwab- T Bills	<u>\$149,496.23</u>	
TOTAL OPERATING FUNDS		\$300,171.12
MEMORIAL FUND		\$38,607.06
ENDOWMENT FUND		\$606,463.01
OPERATIONS ENDOWMENT FUND		\$3,937,564.56
SCHOLARSHIP FUND		\$80,128.02
TOWN & COUNTRY ACT		\$160,470.39
YOUTH		<u>\$5,155.42</u>
TOTAL LIQUID ASSETS		\$5,128,559.58
BLDG, IMPROVEMENTS & LAND		<u>\$1,220,211.00</u>

TOTAL ASSETS

\$6,348,770.58

LIABILITIES & FUNDS

PREPAID PLEDGES		
2025 PREPAID		\$0.00
2026 PREPAID		\$64,940.00

FUND BALANCES

2024 OPERATING ACCOUNT	\$20,792.31
MEMORIAL FUND	\$38,607.06
ENDOWMENT FUND	\$606,463.01
OPERATIONS ENDOWMENT FUND	\$3,937,564.56
SCHOLARSHIP FUND	\$80,128.02
TOWN & COUNTRY FUND	\$160,470.39
YOUTH	\$5,155.42
RESTRICTED FUNDS-MISC	
Square Holding Account	\$10.32
Adult Christian Ed	\$1,205.56
Art Camp	\$1,648.73
Building Mtnce	\$5,000.00
Chapel Organ Fund	\$9,878.83
Church Library Fund	\$105.00
Disaster Awareness Fund	\$292.22
ECW Childcare	\$4,674.00
Fellowship Committee	\$4,625.03
Friars Fund	\$6,670.54
Garden Angels	\$3,790.13
James Eakins Kitchen Fund	\$1,640.00
Kitchen Appliance Fund	\$6,390.24
Loaves & Fishes	\$350.00
Matt Caldwell Fund	\$400.00
Military Outreach	\$1,279.93
Music Director Fund	\$1,067.88
Parents & Young Children	\$1,000.00
Piano & Organ Maintenance	\$8,590.84
PH ADA Bathroom	\$5,000.00
Rector's Project Fund	\$24.08
Rectory Lease	\$39,795.11
Rummage Sale	\$74,771.05
Seniors (Sages) Program	\$2,401.60
St. Lukes Breakfast Fund	\$3,869.40
Talze	\$2,131.97
Technology Upgrade	\$26,245.16
YG Ministry(Youth)	<u>\$1,581.19</u>

TOTAL RESTRICTED FUNDS	\$214,438.81
REAL ESTATE & BUILDING	<u>\$1,220,211.00</u>

TOTAL FUND BALANCES

\$6,283,830.58

TOTAL LIABILITIES & FUND BALANCES

\$6,348,770.58

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BANK ACCOUNT ACTIVITY 2025

ST. FRANCIS EPISCOPAL CHURCH BANK ACCOUNT ACTIVITY December 31, 2025

	<u>Balance</u> <u>November 30, 2025</u>	<u>Value Chg</u>	<u>Donation/Bequests</u>	<u>Disbursements</u>	<u>Transfers</u>	<u>Balance</u> <u>December 31, 2025</u>
A. Checking- Malaga Bank						
Checking- Square*	\$ 128,143.49	\$ 17.73	\$ 73,982.77	\$ (80,580.84)	\$ 29,101.42	\$ 150,664.57
	\$ 265.32	-	-	\$ (255.00)	-	\$ 10.32
B. Schwab- T Bills*	\$ 149,085.16	\$ 411.07	\$ -	\$ -	\$ -	\$ 149,496.23
Total	\$ 277,493.97	\$ 428.80	\$ 73,982.77	\$ (80,835.84)	\$ 29,101.42	\$ 300,171.12
C. Memorial Fund						
Walker Memorial Garden	\$ 4,151.15	\$ 5.23	\$ -	\$ -	\$ -	\$ 4,156.38
Malaga Cove CD Memorial	\$ 12,639.85	\$ 7.97	\$ -	\$ -	\$ -	\$ 12,647.82
Money Market (Malaga Cove)	\$ 6,131.19	\$ 0.78	\$ -	\$ -	\$ -	\$ 6,131.97
Malaga Cove (McAllister)	\$ 15,574.48	\$ 96.41	\$ -	\$ -	\$ -	\$ 15,670.89
Total	\$ 38,496.67	\$ 110.39	\$ -	\$ -	\$ -	\$ 38,607.06
D. Endowment Fund						
Charles Schwab	\$ 600,715.17	\$ 3,052.19	\$ 2,695.65	\$ -	\$ -	\$ 606,463.01
Total	\$ 600,715.17	\$ 3,052.19	\$ 2,695.65	\$ -	\$ -	\$ 606,463.01
E. Operations Endowment Fund						
Charles Schwab	\$ 3,926,956.71	\$ 20,198.85	\$ 12,000.00	\$ -	\$ (21,591.00)	\$ 3,937,564.56
Total	\$ 3,926,956.71	\$ 20,198.85	\$ 12,000.00	\$ -	\$ (21,591.00)	\$ 3,937,564.56
F. Scholarship Fund						
Charles Schwab	\$ 80,558.67	\$ 1,297.82	\$ -	\$ (1,728.47)	\$ -	\$ 80,128.02
Total	\$ 80,558.67	\$ 1,297.82	\$ -	\$ (1,728.47)	\$ -	\$ 80,128.02
G. Town & Country Account						
Schwab- T Bills	\$ 61,121.18	\$ 11.28	\$ 10,761.68	\$ (1,495.00)	\$ (37,510.42)	\$ 32,888.72
Security Deposit	\$ 86,958.86	\$ 622.81	\$ -	\$ -	\$ 30,000.00	\$ 117,581.67
	\$ 10,000.00	\$ -	\$ -	\$ -	\$ -	\$ 10,000.00
Total	\$ 158,080.04	\$ 634.09	\$ 10,761.68	\$ (1,495.00)	\$ (7,510.42)	\$ 160,470.39
H. YG Ministry (Youth)						
	\$ 5,104.65	\$ 50.77	\$ -	\$ -	\$ -	\$ 5,155.42
GRAND TOTAL	\$ 5,087,405.88	\$ 25,722.14	\$ 99,440.10	\$ (84,059.31)	\$ -	\$ 5,128,559.58

*Restricted Funds



RECTORY ACTIVITY—DECEMBER 31, 2025

ST FRANCIS EPISCOPAL CHURCH RECTORY ACTIVITY December 31, 2025

Note: 12/12=100.0%

	<i>December</i>	<i>Year-to-Date</i>	<i>Budget</i>	<i>Actual YTD vs Budget</i>
Rectory Income				
Clergy Transfer-see Note 1	<u>\$ 4,333.33</u>	<u>\$ 51,999.96</u>	<u>\$ 52,000.00</u>	100.0%
	\$ 4,333.33	\$ 51,999.96	\$ 52,000.00	
Rectory Expenses				
Transfr to Income Stmt	\$ 2,666.67	\$ 32,000.04	\$ 32,000.00	100.0%
Maintenance- Note 2	\$ -	\$ 39,666.58	\$ -	
Real Estate Taxes	\$ -	\$ 4,053.01	\$ 3,300.00	122.8%
Gardening	<u>\$ 160.00</u>	<u>\$ 1,920.00</u>	<u>\$ 1,920.00</u>	100.0%
Total Rectory Expenses	\$ 2,826.67	\$ 77,639.63	\$ 37,220.00	208.6%
Net Rectory Activity	\$ 1,506.66	\$ (25,639.67)	\$ 14,780.00	
Rectory Fund balance at 1/1/2025		\$ 65,434.78		
2025 YTD Activity		<u>\$ (25,639.67)</u>		
Fund Balance at 12/31/2025		\$ 39,795.11		

Note1: Clergy Rental Trnsfr Income (non cash)

Note2: Remove tree from property, Rain Gutters, Air Conditioning,
Paint the House



EDUCATION BUILDING —TOWN & COUNTRY NURSERY SCHOOL 2025

ST FRANCIS EPISCOPAL CHURCH
EDUCATION BUILDING
December 31, 2025

Note: 12/12= 100.0%

EDUCATION BUILDING- Town & Country Nursery School

	<i>December</i>	<i>Year to Date</i>	<i>Budget</i>	<i>Actual YTD vs Budget</i>
Income				
Monthly Lease	\$ 10,761.68	\$ 127,967.82	\$ 115,072.08	111.2%
Interest Income+ T Bills	\$ 634.09	\$ 2,749.50	\$ 2,500.00	110.0%
Total Income	\$ 11,395.77	\$ 130,717.32	\$ 117,572.08	111.2%
Expenses				
Transfer to Income	\$ 7,510.42	\$ 90,125.04	\$ 90,125.04	100.0%
Maintenance	\$ 1,495.00	\$ 4,976.56	\$ -	
Total Expenses	\$ 9,005.42	\$ 95,101.60	\$ 90,125.04	105.5%
Total Net Income(Loss)	\$ 2,390.35	\$ 35,615.72	\$ 27,447.04	

Beginning Bal. January 1, 2025 \$ 124,854.67

2025 YTD Activity \$ 35,615.72

Fund Balance at 12/31/2025

\$ 160,470.39

*Includes T&C Deposit Balance \$10,000

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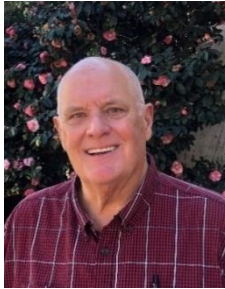
2026 APPROVED BUDGET AND HISTORY

Budget 2026	2020	2021	2022	2023	2024	2025	2026
ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	ACTUAL	BUDGET
				94 Pledges	99 Pledges	Pledges 102	Pledges 95
Operating Receipts					25,260 Faith	20000 faith inc.	
Pledge-Current	363,670.00	323,173.68	286,489.89	328,023.36	335,569.90	343,068.80	328,145.00
Pledge-Prepaid	30,428.00	43,587.49	35,104.00	46,620.00	36,257.00	41,800.00	64,940.00
Antique Show (ECW)	10,000.00	5,000.00	5,000.00	10,000.00	10,000.00	12,000.00	12,000.00
Plate Offerings	1,245.60	813.13	2,774.40	7,157.00	10,110.00	10,707.75	11,000.00
Mid Week Service	165.00	45.00	135.00	783.00	599.00	688.00	700
Christmas Offering	2,930.00		1,252.00	2,184.00	4,240.00	3,100.00	3,500.00
Gifts	5,699.24	4,953.00	13,712.86	9,022.73	15,931.80	16,460.51	17,000.00
Cell Tower & Other Income	33,164.70	34,012.92	35,078.39	37,338.57	42,083.72	42,953.72	43,500.00
Parish Fundraiser	88.02	0.00	0.00	0.00	0.00	0.00	0
Endowment 4% YE Distribution	-	0.00	0.00	0.00	0.00	0.00	0
Transfer From Rectory	65,027.16	31,956.00	32,000.00	32,000.00	32,000.00	32,000.04	32,000.00
Trnsfer From T & C Fund	81,600.00	81,966.74	82,500.00	84,999.96	87,500.00	90,125.04	149,036.00
Transfer From Operating Endowment	88,912.00	134,684.00	147,577.50	60,258.00	160,804.50	151,137.00	196,878.00
Balance Forward	300.58	10,307.42	61,217.64	121,874.61	0.00	0.00	20,792.31
Total Operating Receipts	683,851.80	670,499.38	702,841.68	740,261.23	735,095.92	744,040.86	814,551.31
Operating Disbursements	3% COLA						
Salaries & Emp Benefits							
Salaries	346,449.86	301,541.06	282,605.03	314,591.15	315,128.27	342,207.90	\$422,380.00
Allow, Pensions & Insur	151,417.53	130,944.84	124,300.84	154,370.72	159,213.86	176,267.19	161,161.00
Total Salaries & Emp Benefits	497,867.39	432,485.90	406,905.87	468,961.87	474,342.13	518,475.09	583,541.00
Diocesan Share	64,260.00	55,937.04	50,000.04	50,000.04	76,999.20	70,365.96	80,771
Total	64,260.00	55,937.04	50,000.04	50,000.04	76,999.20	70,365.96	80,771.00
Communication							
Office Supplies	4,530.08	5,959.27	3,886.40	6,045.35	6,408.75	6,709.80	6,500
Internet	3,807.09	9,196.99	8,521.82	3,434.88	3,514.02	4,048.53	4,200.00
Postage & Mailing	1,622.00	1,295.00	265.95	815.24	680.58	1,009.30	1,100
Bulletins & Printing	2,685.60	120.00	0.00	0.00	1,850.51	1,875.19	1,900
Advertising	3,036.00	2,168.16	1,262.21	2,275.81	3,269.71	3,071.41	3,300
Telephone	5,763.91	7,934.26	4,103.74	5,180.77	4,816.24	1,341.45	1,500
Xerox	8,671.60	6,421.03	6,953.31	6,839.96	6,767.15	6,592.06	7000
Bellringer	1,095.28	0.00	0.00	0.00	0.00	0.00	0
Total Communication	31,211.56	33,094.71	24,993.43	24,592.01	27,306.96	24,647.74	25,500.00
Program							
Music, Choir & Organ Tuning	6,506.31	6,925.90	5,834.53	6,161.69	3,767.12	3,864.59	4,000
Worship	135.38	139.20	577.07	112.61	1,316.13	1,438.42	1,500
Pastoral Care	0.00	0.00	0.00	0.00	0.00	0.00	0
Altar Supplies	1,557.58	297.46	1,969.50	2,367.81	1,416.06	1,616.00	1,500
Older Adult Ministry (Sages)	220.47	-	0.00	49.50	0.00	0.00	500
Adult Christian Formation	920.00	-	84.00	350.00	195.00	234.20	300
Outreach **	0.00	-	0.00	239.00	0.00	0.00	300
Christian Education	1,063.05	134.24	795.00	-39.44	1,120.38	483.90	500
Youth Ministries	780.46	1,212.36	197.61	0.00	0.00	0.00	1,000
Membership-Welcome Ministries	80.45	-	0.00	0.00	0.00	0.00	500
Fellowship	687.97	1,878.92	2,690.78	4,035.98	5,121.51	5,043.25	5,043
Total Program	11,951.67	10,588.08	12,148.49	13,277.15	12,936.20	12,680.36	15,143.00
Property							
Utilities	18,417.82	21,431.84	30,588.28	30,539.69	33,675.68	32,593.45	33,000
Insurance-Property	16,148.20	16,454.17	17,261.33	18,251.25	21,139.75	23,687.25	24,000
Buildings & Grounds	22,703.36	26,725.47	29,388.66	31,206.39	30,605.13	29,645.87	30,000.00
Real Estate & Local Tax	5,944.21	6,230.83	4,381.90	5,090.35	4,844.63	4,913.45	5,250
Sexton Supplies	686.56	1,151.72	1,000.33	995.41	802.62	872.15	1,000
Total Property	63,900.15	71,994.03	82,620.50	86,083.09	91,067.81	91,712.17	93,250.00
Administrative							
Stewardship	1,730.53	2,527.45	1,896.09	2,301.52	2,881.03	2,274.15	2,500
Discretionary Funds	2,100.00	2,100.00	2,352.00	2,352.00	2,350.00	2,352.00	2,350
Property Contingency	335.00	100.00	-192.73	-450.00	493.90	100.00	10496.31
Vestry Contingency	188.08	454.53	280.65	944.36	611.64	641.08	1000
Total Administrative	4,353.61	5,181.98	4,336.01	5,147.88	6,336.57	5,367.23	16,346.31
TO BE DETERMINED							
Total Operating Disbursements	673,544.38	609,281.74	581,004.34	648,062.04	688,988.87	723,248.55	814,551.31
Total Net Income(Loss)	10,307.42	61,217.64	121,837.34	92,199.19	46,107.05	20,792.31	0.00



2026 VESTRY CANDIDATE STATEMENTS

Harry Bellows



I was confirmed at St. Francis Church in 1969 and began as an Acolyte soon after. While in my Junior and Senior years of High School, I was appointed Senior Acolyte. After college, they were short of Acolytes so I re-upped and continued until age 30. On that birthday, my mother suggested it was time to retire and thus I claimed Acolyte Emeritus as my new title.

I am a retired family and local society photographer after 40 years serving the South Bay and beyond. Currently, I am involved with Friars as Dishwasher-in-Chief, the Broadcast Arts—Sound and Live Stream Technician and seasonal lighting, Grounds Keeping as a precision bush and tree trimmer, and newly self-appointed Director of Ambiance for upcoming events. Recently seeing the need, I started the Campus Mosquito Abatement Project. I have enjoyed my time at St. Francis and look forward to continuing to serve.

Robin Pano



I grew up in the Episcopal church spending most of my childhood and early adult years in the suburbs of Chicago. After moving out to Palos Verdes in 1990, I took a break from regular church attendance, but after my daughters, Kelsey and Taylor, were born, I started attending St Francis regularly in the mid 1990s. I was initially an “8 o’clocker”—carrying my toddlers up to the railing each week, but when my girls were old enough for Sunday school, I switched to the 10:00.

I love the people, the culture and the traditions at St Francis. I have always enjoyed the services, and the many varied activities, and have served and participated in many ways including two prior terms on the vestry. I currently enjoy being involved in many St Francis organizations: Altar Guild, St Teresa’s Guild, the Scholarship Committee, the ECW (Episcopal Church Women), and Sages. I find St Francis to be a welcoming, vibrant and fun Christian community that brings me joy in so many ways.

John Bukowski



John Bukowski and his family have been members of St. Francis for over twenty years. A regular at 8 o’clock services, John can often be found serving coffee at St. Luke’s of Long Beach Breakfast and Showers program for the city’s unhoused residents.

John has also served as a Eucharistic Minister for our parishioners that are homebound, and taught Sunday school here when his two now adult boys were in elementary school.

He is deeply grateful for the spirituality that St. Francis brings into his life and is eager to bring service to others by joining the vestry.

Tim Coleman



Tim Coleman has been a member of St. Francis for the last 12 years. He has been an English teacher in Palos Verdes for the last 22 years. He and his wife, Julie, along with their daughter, Alice, love being a part of the St. Francis family. Tim is looking forward to returning to the Vestry.



Michael Joyce



I'm a cradle Episcopalian from Long Beach. I moved to Chicago for college, where I met my wife Anna. After more than a decade there, we moved to San Pedro, and began attending St. Francis in 2023 with our children David and Mary. We've since welcomed another daughter (Sarah) and moved to Long Beach. I work in aerospace, and enjoy surfing, reading, and camping.

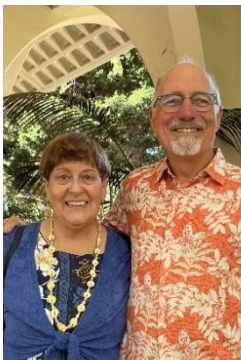
Jill Lynch



Jill has been an active member of St. Francis for many years. She and her wife Kelly have three amazing children: Shannon, the oldest, is in her first year of grad-school, Reese is in his first year of college, and Jordan is in the eighth grade. Jill sings in the choir, is a lay reader, and leads yoga in the parish hall on Mondays and Wednesdays. She is also a former rugby player, trained chemist, and ardent Star Wars fan.

2026 CANDIDATES FOR DIOCESAN CONVENTION DELEGATION

Susie & Albert Zimmerman



Susie and Albert have been lay delegates to Diocesan Convention from St. Francis Parish for the last 15 years and would like to continue serving in this ministry. Susie served as a youth delegate when she was a child in Seattle and fondly holds those memories of time spent with her father when he was an Episcopal priest. Now Susie and Albert love to build contacts and reestablish connections with the people that we know from our Diocese to better support our parish. For both of us, serving the church at the diocese and national levels is all about the wonderful people with whom we work. Susie has been in the St. Francis choir for many years, has served on vestry, and leads our Camp Pendleton military outreach. Susie and Albert were involved in the Education for Ministry (EFM) program at St. Francis for many years. They also have been involved in family ministry in the Christian Family Movement (CFM) for over 40 years and now serve on the CFM Board of Directors for North America. Albert served on the profile committee that developed our Parish Profile, which led to Father Jason coming to St Francis.

ST. FRANCIS EPISCOPAL CHURCH

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